STATEMENT OF ECONOMIC INTERESTS
COVER PAGE

A PUBLIC DOCUMENT

NAME OF FILER
(LAST)
Ortega

1. Office, Agency, or Court
Agency Name (Do not use acronyms)
City of Folsom
Division, Board, Department, District, if applicable
Planning Commission
Your Position
Planning Commissioner

If filing for multiple positions, list below or on an attachment. (Do not use acronyms)
Agency: ____________________________
Position: ____________________________

2. Jurisdiction of Office (Check at least one box)

☐ State
☐ Multi-County
☒ City of Folsom
☐ County of ________________
☐ Other

3. Type of Statement (Check at least one box)

☐ Annual: The period covered is January 1, 2022, through December 31, 2022.
-OR-
The period covered is ______/_____/_________ through December 31, 2022.

☒ Assuming Office: Date assumed 01/18/2023

☐ Leaving Office: Date Left ______/_____/_________
-OR-
The period covered is ______/_____/_________ through the date of leaving office.

☐ Candidate: Date of Election ______________ and office sought, if different than Part 1:

4. Schedule Summary (required)

Total number of pages including this cover page: 3

Schedules attached
☐ Schedule A-1 - Investments -- schedule attached
☐ Schedule A-2 - Investments -- schedule attached
☒ Schedule B - Real Property -- schedule attached
☐ Schedule C - Income, Loans, & Business Positions -- schedule attached
☐ Schedule D - Income -- Gifts -- schedule attached
☐ Schedule E - Income -- Gifts -- Travel Payments -- schedule attached

-OR- ☐ None - No reportable interests on any schedule

5. Verification
MAILING ADDRESS
(Street or Agency Address Recommended - Public Document)
50 Natoma Street
Folsom, CA 95630

DAYTIME TELEPHONE NUMBER
( )
EMAIL ADDRESS
jimmyortega151@gmail.com

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 03/08/2023 01:04 PM
Signature James Ortega

Please type or print in ink.

FPPC Form 700 - Cover Page (2022/2023)
advice@fppc.ca.gov • 866-275-3772 • www.fppc.ca.gov
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### Interests in Real Property
(Including Rental Income)

#### ASSSESSOR’S PARCEL NUMBER OR STREET ADDRESS

<table>
<thead>
<tr>
<th>118 John Henry Circle</th>
<th>165 Pierpoint Circle</th>
</tr>
</thead>
</table>

#### CITY
- Folsom
- Folsom

#### FAIR MARKET VALUE
- $2,000 - $10,000
- $10,001 - $100,000
- $100,001 - $1,000,000
- Over $1,000,000

#### IF APPLICABLE, LIST DATE:
- Acquired
- Disposed

<table>
<thead>
<tr>
<th>FAIR MARKET VALUE</th>
<th>IF APPLICABLE, LIST DATE:</th>
</tr>
</thead>
<tbody>
<tr>
<td>$2,000 - $10,000</td>
<td></td>
</tr>
<tr>
<td>$10,001 - $100,000</td>
<td></td>
</tr>
<tr>
<td>$100,001 - $1,000,000</td>
<td></td>
</tr>
<tr>
<td>Over $1,000,000</td>
<td></td>
</tr>
</tbody>
</table>

#### NATURE OF INTEREST
- Ownership/Deed of Trust
- Easement
- Leasehold
- Other

<table>
<thead>
<tr>
<th>NATURE OF INTEREST</th>
<th></th>
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<td>Leasehold</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Yrs. remaining
-
- 6.5 years remain

#### IF RENTAL PROPERTY, GROSS INCOME RECEIVED
- $0 - $499
- $500 - $1,000
- $1,001 - $10,000
- $10,001 - $100,000
- Over $100,000

#### SOURCES OF RENTAL INCOME:
If you own a 10% or greater interest, list the name of each tenant that is a single source of income of $10,000 or more.
- None

#### Comments:

---

### NAME OF LENDER
- **Wells Fargo Home Mortgage**
- **PNC Bank**

#### ADDRESS (Business Address Acceptable)
- PO Box 51162, Los Angeles, CA 90051-5462
- PO Box 1820, Dayton, OH 45401-1820

#### BUSINESS ACTIVITY, IF ANY, OF LENDER
- Financial Services
- Financial Services

#### INTEREST RATE
- 3.1%
- 3.5%

#### TERM (Months/Years)
- 6.5 years remain
- 25 remaining

#### HIGHEST BALANCE DURING REPORTING PERIOD
- $500 - $1,000
- $1,001 - $10,000
- $10,001 - $100,000
- Over $100,000

- Guarantor, if applicable
- Guarantor, if applicable

---

*You are not required to report loans from a commercial lending institution made in the lender’s regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender’s regular course of business must be disclosed as follows:*

---

**NAME OF LENDER**
- **Wells Fargo Home Mortgage**
- **PNC Bank**

**ADDRESS (Business Address Acceptable)**
- PO Box 51162, Los Angeles, CA 90051-5462
- PO Box 1820, Dayton, OH 45401-1820

**BUSINESS ACTIVITY, IF ANY, OF LENDER**
- Financial Services
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- $500 - $1,000
- $1,001 - $10,000
- $10,001 - $100,000
- Over $100,000

- Guarantor, if applicable
- Guarantor, if applicable

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**Comments:**
## SCHEDULE C
### Income, Loans, & Business Positions
(Other than Gifts and Travel Payments)

**Name**

<table>
<thead>
<tr>
<th>Name</th>
<th>Sacramento County Employee Retirement System</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Address</strong></td>
<td>Business Address Acceptable</td>
</tr>
<tr>
<td>980 9th Street, Suite 1900, Sacramento, CA 95814</td>
<td></td>
</tr>
<tr>
<td><strong>Business Activity, If Any, Of Source</strong></td>
<td>Retirement Fund Management Group</td>
</tr>
<tr>
<td><strong>Your Business Position</strong></td>
<td>Retiree</td>
</tr>
</tbody>
</table>

#### 1. INCOME RECEIVED

<table>
<thead>
<tr>
<th>Name of Source of Income</th>
<th>Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sacramento County Employee Retirement System</td>
<td>980 9th Street, Suite 1900, Sacramento, CA 95814</td>
</tr>
</tbody>
</table>

- **Business Activity, If Any, Of Source:** Retirement Fund Management Group
- **Your Business Position:** Retiree

- **Gross Income Received: $500 - $1,000**
- **$1,001 - $10,000**
- **$10,001 - $100,000**
- **Over $100,000**

#### Consideration For Which Income Was Received:
- **Salary**
- **Spouse’s or registered domestic partner’s income**
- **Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)**
- **Sale of**
  - (Real property, car, boat, etc.)
- **Loan repayment**
- **Commission or Rental Income, list each source of $10,000 or more**
- **Other: Retiree of SCERS**

#### 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

*You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender’s regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender’s regular course of business must be disclosed as follows:*

<table>
<thead>
<tr>
<th>Name of Lender*</th>
<th>Address (Business Address Acceptable)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Business Activity, If Any, Of Lender</strong></td>
<td></td>
</tr>
</tbody>
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- **Gross Income Received: $500 - $1,000**
- **$1,001 - $10,000**
- **$10,001 - $100,000**
- **Over $100,000**

#### Consideration For Which Income Was Received:
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- **Sale of**
  - (Real property, car, boat, etc.)
- **Loan repayment**
- **Commission or Rental Income, list each source of $10,000 or more**
- **Other**
  - (Describe)

#### Security For Loan:
- **None**
- **Personal residence**
- **Real Property**
  - Street address
  - City
- **Guarantor**
- **Other**
  - (Describe)

**Comments:**

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**Name:** James Ortega

**Address:** Sacramento County Employee Retirement System

980 9th Street, Suite 1900, Sacramento, CA 95814

**Business Activity, If Any, Of Source:** Retirement Fund Management Group

**Your Business Position:** Retiree

**Gross Income Received:**
- $500 - $1,000
- $1,001 - $10,000
- $10,001 - $100,000
- Over $100,000

**Consideration For Which Income Was Received:**
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- Commission or Rental Income, list each source of $10,000 or more
- Other
  - (Describe)

**Security For Loan:**
- None
- Personal residence
- Real Property
  - Street address
  - City
- Guarantor
- Other
  - (Describe)

**Comments:**

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